

# Investment Order

RRSP Contribution 2009



Let us help you make the right investment decision. Please fill out this convenient form and make your contribution today. Contact The Spiess McGlade Team at 416.863.RRSP or 1.800.387.9273 for assistance.

## Your Contact Information

Name \_\_\_\_\_ Account Number \_\_\_\_\_

Tel (day) \_\_\_\_\_ (evening) \_\_\_\_\_ Email \_\_\_\_\_

## How can we help you?

### Make an RRSP contribution

*Note: Due to Canada Revenue Agency regulations, we cannot accept any contributions for 2009 after March 1, 2010, regardless of postmark. For your convenience, we can accept post-dated cheques prior to the deadline. We cannot accept third party cheques or bank drafts.*

This contribution is  Regular  Spousal

Cheque for \$ \_\_\_\_\_ payable to **ScotiaMcLeod** enclosed, or

Contribute "in-kind" from account # \_\_\_\_\_ Security \_\_\_\_\_ Amount \$ \_\_\_\_\_

### Transfer my RRSP to ScotiaMcLeod from another financial institution

Name of Current Financial Institution \_\_\_\_\_ Acct No. \_\_\_\_\_

Your Signature \_\_\_\_\_

*Please also include a recent statement (and the address of the financial institution, if it is not on the statement).*

### Make a deposit to a non-registered (i.e. non-RRSP) account

Enclosed is a cheque for \$ \_\_\_\_\_

## How should your contribution be invested?

Invest the money as follows: \_\_\_\_\_  
\_\_\_\_\_

Please deposit the cheque now and call me for instructions.

*Please send your completed form to The Spiess McGlade Team, ScotiaMcLeod, P.O. Box 402, Scotia Plaza, 15<sup>th</sup> Floor, 40 King St. W., Toronto, ON, M5H 3Y2.*